# **GIFTS OF STOCK**

# TRANSFER INSTRUCTIONS



The Metal Museum appreciates your consideration of a gift of appreciated securities, such as stocks, bonds, or mutual funds. Gifts of this type may offer advantages over a cash gift and may provide greater tax benefits. When considering a gift of securities, you should always consult with your own legal, tax, and/or financial advisors.

The Metal Museum (*legal name - National Ornamental Metal Museum, Inc.*) is registered by the Internal Revenue Service as a 501(c)(3) non-profit organization, ID 62-1066198.

Thank you for your support of the Metal Museum, its mission, and its programs.

# Account Information:

#### **CHARLES SCHWAB**

Account: National Ornamental Metal Museum Foundation, Inc.

Account #: 34680477

DTC #: 0164

Contact: Carissa Hussong, (901) 774-6380

The Metal Museum respectfully requests that you or your financial advisor contact the Museum staff listed below to advise of any incoming gifts of securities. Alternatively, you may fill out the form on page 2 and return to the Metal Museum.

Your notification will enable the Museum to ensure the gift is received, recorded, and acknowledged promptly.

#### **Contact**

#### **Madison Miller**

Director of Development & Communications madison@metalmuseum.org

# **GIFTS OF STOCK**

**DONOR SIGNATURE** 



### DONATION NOTIFICATION FORM

I/we intend to give the following stock to the Metal Museum as a charitable contribution. NAME OF STOCK NO. OF SHARES DATE OF TRANSFER SPECIAL INSTRUCTIONS Designation ☐ General Operating □ Exhibitions □ Collections ☐ Metalworking Facilities ☐ Education (*scholarships*) ☐ Education (*programming*) ☐ Capital Campaign ☐ Other (*please describe*) **Donor Information** RECOGNITION NAME(S) *Please print your name(s) as it is to appear in publications and reports.* \_\_ I/we wish to remain anonymous. **ADDRESS** STATE CITY ZIP PHONE (C) **EMAIL** 

Return to Madison Miller, Director of Development & Communications / madison@metalmuseum.org

DATE

374 METAL MUSEUM DRIVE | MEMPHIS, TN 38106 | (901) 774-6380 metalmuseum.org